COMMON APPLICATION FORM

For Resident Indians and NRIs/FIIs/FPIs



(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS.) Employee Unique ID. No. (EUIN) Distributor Name / ARN No. Sub Broker Name / ARN No. **Sub Broker Code** S.Babu Arunachalam E036140 ARN - 10520 EUIN is mandatory for "Execution Only" transactions. Ref. Instruction No. 9

I/we hereby confirm that the EUIN box has been intentionally left blank my me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker. First Applicant / Authorised Signatory TRANSACTION CHARGES FOR APPLICATIONS ROUTED THROUGH DISTRIBUTORS/AGENTS ONLY (Refer Instruction 1 (viii)) In case the subscription (lumpsum) amount is ₹ 10,000/- or more and your Distributor has opted to receive Transaction Charges, ₹ 150/- (for first time mutual fund investor) or ₹ 100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid to the distributor. Units will be issued against the balance amount invested. EXISTING UNITHOLDER please fill in your Folio No., Name & Email ID and then proceed to Section 5 (Applicable details and Mode of holding will be as per the existing Folio No.) Existing Folio No. 1. FIRST / SOLE APPLICANT INFORMATION (MANDATORY) (Refer Instruction No. 2,3,4) Fresh / New Investors fill in all the blocks. (1 to 10) In case of investment "On behalf of Minor", Please Refer Instruction no. 2(ii) NAME OF FIRST / SOLE APPLICANT Mr. Ms. M/s. PAN / PEKRN (Mandatory) ☐ KYC Date of Birth* **AADHAR Card Number** NAME OF THE SECOND APPLICANT Mr Ms M/s ☐ KYC PAN / PEKRN (Mandatory) Date of Birth* **AADHAR Card Number** NAME OF THE THIRD APPLICANT Mr. Ms. M/s. PAN / PEKRN (Mandatory) Date of Birth** ☐ KYC **AADHAR Card Number** NAME OF THE GUARDIAN (In case First / Sole Applicant is minor) / CONTACT PERSON - DESIGNATION / POA HOLDER (In case of Non-individual Investors) Mr. Ms. M/s. PAN / PEKRN (Mandatory) ☐ KYC Date of Birth* **AADHAR Card Number** RELATIONSHIP OF GUARDIAN (Refer Instruction No. 2(ii)) ISD CODE TEL: OFF TEL: RESI ** Mandatory in case the First / Sole Applicant is Minor Proof of the Relationship with Minor** TAX STATUS [Please tick (/)] (Applicable for First / Sole Applicant) Resident Individual ☐ NRI - NRO HUF Club / Society ☐ PIO Body Corporate Minor Government Body FIIs Sole Proprietor Trust NRI - NRE Bank & FI Partnership Firm QFI Others Single MODE OF HOLDING [Please tick (🗸)] (Please Refer Instruction No. 2(v)) ☐ Joint Anyone or Survivor (Default option is Anyone or survivor) MAILING ADDRESS OF FIRST / SOLE APPLICANT (P.O.Box Address is not sufficient. Please provide full address.) (Indian Address in case of NRIs/Fils) CITY STATE PIN CODE ACKNOWLEDGEMENT SLIP (To be filled in by the Investor) **COMMON APPLICATION FORM** Application No. Birla Sun Life Asset Management Company Limited Collection Centre / One India Bulls Centre, Tower 1, 17th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 Birla Sun Life BSLAMC Stamp & Signature Mutual Fund Toll Free : 1-800-270-7000/ 1-800-22-7000 | sms 'GAIN' to 567679 | Email: connect@birlasunlife.com Received from Mr. / Ms. Date : [Please tick (/)] ENCLOSED PAN/PEKRN Proof KYC Complied NECS Form Yes No

mail ld												
Default Communication	node is E-mail	only, if you w	ish to recei	ive follow	ing doc	ument(s) via p	ohysical mode: [lease tick (🗸)]	Account :	Statement Annua	I Report	Other Statutory In
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5. DEMAT ACCOUNT DETAILS (OPT	FIONAL) (Please ensure that the	sequence of names as me	ntioned in the application form matches with th	nat of the A/c. held	d with the depository participant.) Refer Instruction No.		
NSDL: Depository Participant N	lame:		DPID No.: I N	Benefi	iciary A/c No.		
CDSL: Depository Participant N	lame:		Beneficiary A/c No.				
Enclosed: Client Master	Transaction/ Statement Co	ppy/ DIS Copy					
6. NOMINATION DETAILS (Mandato	ory) (Refer Instruction No. 7)						
☐ I/We wish to nominate ☐ I/V	Ve DO NOT wish to nominate ar	d sign here		1st Appl	licant Signature (Mandatory)		
	Nominee Name and Address		Guardian Name (in case of Minor)	Allocation	% Nominee/ Guardian Signature		
Nominee 1				100%			
To register multiple nominee plea 7. FATCA & CRS INFORMATION [PI			Von Individual investors should manda	torily fill conc	arata EATCA datail form		
The below information is required Address Type: Residential of the applicant(s)/ guardian's C If Yes, please provide the follow	ed for all applicant(s)/ guardi or Business	an Business Regis Nationality / Tax Resid	tered Office (for address mentioned in f				
Category	First Applicant (in	cluding Minor)	Second Applicant/ Guardia	an	Third Applicant		
Name of Applicant							
Place/ City of Birth							
Country of Birth							
Country of Tax Residency#							
Tax Payer Ref. ID No^							
Identification Type [TIN or other, please specify]						
Country of Tax Residency 2							
Tax Payer Ref. ID No. 2							
Identification Type [TIN or other, please specify]						
Country of Tax Residency 3							
Tax Payer Ref. ID No. 3							
Identification Type [TIN or other, please specify]						
#To also include USA, where	the individual is a citizen/	green card holder of l	JSA. ^In case Tax Identification Nur	mber is not av	railable, kindly provide its functional equivale		
8. DECLARATION(S) & SIGNATURE	S) (Refer Instruction No. 1)						
The Trustee, Birla Sun Life Mutual Fund Having read and understood the contrologitions, rules and regulations gove contravention of any Act, Rules, Regulgovernment of India from time to time. For Non-Individual Investors: I/We her Mutual fund and the application is beir case may arise so, hereby agree to ind For NRIs only: I/We confirm that I am/ External /Non-Resident Ordinary /FCN I/We confirm that details provided by n*1 have voluntarily subscribed to the confirm of having read, understood at bound by the same. I further undertak consequences thereof. The ARN holder has disclosed to me/us Scheme is being recommended to me. FATCA & CRS Declaration: I/We have	Birla Sun Life Mutual Fund Having read and understood the contents of the Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby apply for units of the scheme and agree to abide by the terconditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. For Non-Individual Investors: I/We hereby confirm that the object clause of the constitution document of the entity (viz. MOA / AOA / Trust Deed, etc.), allows us to apply for investment in this scheme of Birla Sun Mutual fund and the application is being made within the limits for the same. I/We are complying with all requirements / conditions of the entity while applying for the investments and I/We, including the entity, if case may arise so, hereby agree to indemnify BSLAMC / BSLMF in case of any dispute regarding the eligibility, validity and authorization of the entity and/or the applicants who have applied on behalf of the entity. For NRIs only: I/We confirm that I am/we are Non Residents of Indian Nationality/Origin and that I/we have remitted funds from abroad through approved banking channels or from funds in my/our Non-Resident Ordinary /FCNR account. (Refer Inst. No. 6) I/We confirm that details provided by me/us are true and correct. **I have voluntarily subscribed to the on-line access for transacting through the internet facility more particularly mentioned on the website www.birlasunlife.com and hereby undertake to bound by the same. I further undertake to dis						
Signature of First Applicant,	Authorised Signatory	Sig	nature of Second Applicant		Signature of Third Applicant		